

Joint Investment Fund of the Trustees of the Diocese of Ohio

JIF Transfer Form



Parish Name _____
Parish City _____
Date _____

Please use one (1) form for each account if you are transferring funds to more than one account.

From

JIF Account # _____
JIF Fund Name _____
Balanced Fund Money Market Fund

To

JIF Account # _____
JIF Fund Name _____
Balanced Fund Money Market Fund

Amount of Transfer \$ _____

One-time

Recurring: from _____ until _____
(date) (date)

Authorized Signers

Signature

Print Name

Signature

Print Name

Completed forms will be accepted by email at finance@dohio.org or mail at 2230 Euclid Avenue, Cleveland, OH 44115, Attn: Finance